



## *Pre-Need*

Preplanning your funeral protects your family from unexpected expenses, and allows you to decide exactly what arrangements you want made. It also means your family won't be left to make difficult decisions at a stressful time.





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FREDRIKSON • BOULGER

*Funeral Chapel*

701-428-3419

5345 SE 165th Ave • Box 326  
Kindred, ND 58051



701-237-6441 • 800-393-6441

123 10th Street South

Fargo, ND 58103

info@boulgerfuneralhome.com  
boulgerfuneralhome.com



**BOULGER**

FUNERAL CHAPEL  
HILLSBORO, ND

701-436-4411

118 SE 3rd St • Box 216  
Hillsboro, ND 58045

*Caring and affordable service for over 100 years*



## About Us

We are a 4th Generation family owned business serving the Red River Valley and surrounding communities since 1897. Our goal is to meet the needs of you and your loved ones while offering caring and affordable services.

## We Offer

- The largest and most up-to-date facility in the region
- Remote arrangement options
- Grief support programs
- Livestreaming services
- Pre-Arranging

## Services

- Traditional funeral services
- Memorial services
- Immediate services
- Bequeathing services
- Veteran services
- Services involving a death away from home

## Purpose of This Book

1. To give you a space to write down everything you want your loved ones to know, and
2. To be a guide to your loved ones in taking care of your wishes after you have passed.

It is our hope that you find this book helpful in starting to think about your wishes. We are happy to be of assistance in your preplanning process, and would love to talk with you in person or over the phone. Please reach out to us and let us know how we can best help you. At this time, count on us.





# Our Locations



## Boulger Funeral Home - Fargo, ND

The history of Boulger Funeral Home goes back to the early days of pioneer settlements in the Red River Valley. Boulger Funeral Home was established in 1897 by John V. Boulger and Edward J. Hughes. Since that time the staff has continued to offer professional care, preplanning and affordable funeral services to our friends and neighbors in Fargo, Moorhead and surrounding areas. We pledge to continue this tradition of service far into the 21st century.

The staff of Boulger Funeral Home is available to help families in need on an emergency basis around the clock. We have been offering this service for over 100 years and pledge to continue this tradition not only today, but far into the future.

We are proud to offer the largest and most up-to-date facilities in the Red River Valley. Our chapel offers seating in a comfortable/modern environment for up to 250 people and has overflow projection and seating for an additional 150, while all being located on our main floor.

Our new Celebration of Life Center offers a spacious environment for catered luncheons with seating for 150. Each of our spaces is equipped with the latest in current technology to allow to us to meet the needs for all types of services.



# Our Locations



## Fredrickson-Boulger Funeral Chapel - Kindred, ND

Fredrikson-Boulger Funeral Chapel was founded by Peter B. Fredrikson in 1910. Since that time, the Fredrikson family has provided professional care and affordable services to all parts of Cass and Richland Counties. Fredrikson-Boulger Funeral Chapel pledges to continue this service into the 21st century.

Fredrikson-Boulger Funeral Chapel is committed to offering the highest quality services in a comfortable environment. Our chapel in Kindred offers room for both large formal funerals and casual intimate services.

We have expanded the kinds of services we offer and have an arrangement with Boulger Funeral Home to provide funeral facilities and services in the Fargo-Moorhead area at no additional charge.

While times have changed from the early days, Boulger, Fredrikson and Wildeman Funeral Homes continue the tradition of thoughtful, professional service. Taking an active part in the growth of Fargo-Moorhead and the Red River Valley has been important to Jim Boulger, Larry Boulger and Peter Fredrikson.

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## Boulger Funeral Chapel Hillsboro, ND

The Boulger Funeral Chapel in Hillsboro, North Dakota was established in 1915 by Albert L. Halverson, as the Halverson Funeral Home. In 1960 the name changed to Halverson-Wildeman Funeral Home when Carl Wildeman, son-in-law of Albert, joined the business. The funeral home was located on Caledonia Avenue before moving to its current location at 118 SE 3rd Street when the new Wildeman-Boulger Funeral Home was constructed in 1959.

The staff of Boulger Funeral Chapel is also committed to offering the community and surrounding communities throughout the Red River Valley the highest quality of service available. We are a privately owned funeral home. In 1997 we became affiliated with Boulger Funeral Home of Fargo, and Fredrikson-Boulger Funeral Chapel of Kindred. This affiliation gives us the opportunity to provide personal attention to each family we serve as well as the ability to offer a variety of options. We are able to provide visitations and funeral services in surrounding communities, as well as the Fargo-Moorhead area, at no additional charge.



# Meet Our Funeral Directors

All the members of the staff of our three funeral homes are caring and experienced professionals who believe that each family deserves to have its needs and requests honored. We consider family tradition to be of great importance.



**Jim Boulger**  
Owner and  
Licensed Funeral Director  
jim@boulgerfuneralhome.com

Jim attended and graduated from Fargo South High School in 2003. He received a Bachelor of Arts in Business Management in 2007 from the University of St. Thomas, St. Paul, followed by a Bachelor of Science in Mortuary Science from the University of Minnesota in 2008. Jim comes from a long line of Boulgers in the business, officially taking over ownership in 2016. Jim is active in Fargo Downtown Rotary, Selected Independent Funeral Homes, his local church and is on the Sanford Health Foundation Board. Jim enjoys golfing, fishing, and spending time with his family and friends.



**Larry Boulger**  
Licensed Funeral Director  
larry@boulgerfuneralhome.com

Larry grew up in Fargo, graduating from Fargo North High School. He attended the University of Minnesota from which he received his Bachelor of Science degree in Mortuary Science. Larry purchased the funeral home from his father, Jim in 1978, and has owned and operated it since that time.

Larry is active as a director at Boulger Funeral Home and also helps with Boulger-Fredrikson Funeral Chapel in Kindred, ND and Boulger Funeral Chapel in Hillsboro, ND. Outside the funeral home, Larry enjoys biking, hiking, and spending time with his family.



**Tia Lopez**  
Licensed Funeral Director  
tia@boulgerfuneralhome.com

Tia is a Fargo native, graduating from West Fargo High School in 2010. She attended Northern State University and received a bachelor's degree in biology in 2014, while playing soccer for four years at the collegiate level. Tia then continued her education at the University of Minnesota where she received her bachelor's degree in Mortuary Science in 2015. She enjoys weightlifting, gardening, and spending time with her family. Tia is a North Dakota and Minnesota licensed funeral director and is a North Dakota licensed insurance agent. Tia started with the Boulger team in 2017. She is excited to be back in Fargo and is privileged to be serving the families from the community in which she grew up.



**Hannah Blazinski-Cuhel**  
Licensed Funeral Director  
hannah@boulgerfuneralhome.com

Hannah grew up in rural lakes country, Minnesota and graduated from Rothsay High School. After high school, she attended Minnesota State University Moorhead and then DMACC for a four-year degree in Mortuary Science and Funeral Service. Hannah joined the Boulger team at the end of 2019 and is a licensed funeral director in North Dakota and Minnesota. She is excited to continue serving families with empathy and care. Outside of the funeral home, Hannah owns Revival Specialty Coffee Bar, a small coffee shop in Downtown Fargo. In her free time, Hannah enjoys reading, listening to podcasts, practicing yoga, and spending time with her family and cat Charlie.



# Meet Our Funeral Directors



**Jeff Baer**  
Licensed Funeral Director

Jeff has been a funeral director with the Boulger Funeral Home for over 45 years. He is a Fargo native and a graduate of Shanley High School. He attended college at NDSU and graduated from the College of Mortuary Science at the University of Minnesota in Minneapolis in 1975. He is a member of the Roughrider Kiwanis and the Knights of Columbus. He is a member of St. Anthony of Padua Catholic Church in Fargo. Jeff is a licensed funeral director in ND and MN and an insurance agent. His goal is to provide caring and compassionate service to every family. He takes great pride in helping families plan a final tribute fitting to the memory of their loved ones.



**Marty Baumgartner**  
Licensed Funeral Director  
[marty@boulgerfuneralhome.com](mailto:marty@boulgerfuneralhome.com)

Marty joined the staff of Boulger Funeral Home in 1991. He is a 1990 graduate of Rothsay High School, a 1994 graduate of Concordia College Moorhead, and a 1995 graduate of the University of Minnesota Minneapolis. Marty is a North Dakota and Minnesota licensed funeral director and a North Dakota licensed insurance agent. He serves as a funeral director for both the community in Fargo and in Hillsboro. He is the organist at Our Savior's Lutheran Church in Moorhead, MN. In his free time, Marty enjoys playing the piano and organ, gardening, and spending time with friends and family.



**Nick Kinnen**  
Licensed Funeral Director  
[nick@boulgerfuneralhome.com](mailto:nick@boulgerfuneralhome.com)

Nick has lived in the Fargo/Moorhead area his whole life and is an active member at Glyndon Lutheran Church. You can also find Nick performing with Undiscovered Country Productions in town. Nick is an ordained minister through Christian Global Outreach Ministries with a BA in Biblical and Theological Studies from Regent University. He spent six years working in end-of-life care and a year and a half working as a crematory operator and sexton for a local cemetery. He loves to read anything that pertains to theology or a good mystery and can often be found spending time engaged in outdoor activities.



**Breanne Cudney**  
Licensed Funeral Director  
[breanne@boulgerfuneralhome.com](mailto:breanne@boulgerfuneralhome.com)

Breanne graduated from West Fargo High School in 2018, continuing with her bachelor's in business administration at North Dakota State University in 2022. She then moved to Ohio to complete her associate degree in Mortuary Science at the Cincinnati College of Mortuary Science in 2023. Breanne is now back home and ready to give back to the community as part of the Boulger staff.



# Our Grief Support Program



**Sonja Kjar**  
Grief Support Coordinator



**Ann Jacobson**  
Grief Support Coordinator

Experiencing the death of a loved one is one of the most difficult things we face in life. Even if you feel loved by friends and family or supported by a faith community, there may be a time you simply need someone else to listen to the story of your loved one, or you may be in need of resources regarding the many aspects of grief. Boulger Funeral Home is available to assist you through our grief support coordinators.

Sonja Kjar and Ann Jacobson are Boulger Funeral Home's Grief Support Coordinators. They have years of experience walking with people on the journey of life, through the valley of the shadow of death, and through the joys and sorrows that are a part of living in this world.

Group sessions are held throughout the year to provide grief support, or they are available to meet individually. Sonja or Ann can be reached at [GriefSupport@boulgerfuneralhome.com](mailto:GriefSupport@boulgerfuneralhome.com) or call Boulger Funeral Home at 701-237-6441. The schedule for grief support offerings can be found on our website.



*"Mourning is one of the most profound human experiences that it is possible to have ... The deep capacity to weep for the loss of a loved one and to continue to treasure the memory of that loss is one of our noblest human traits."—Shneidman*





## About Preplanning

Preplanning, or prearranging, is the process of planning a funeral before the time of death. Without prearranging, a funeral is usually planned by a small group of family members who have little warning or time to plan a funeral. Prearrangement relieves your family of that responsibility, giving peace of mind to you and your family.

### **What if I change my mind about arrangements?**

Our funeral home is based on service to families, we respect your wishes at all times and strive to meet the special needs and requests of you and your family, whether planning ahead or at the time of need. Together, we can adapt plans to meet your changing needs or desires.

### **What if I prearrange in my community and die away from home?**

If you are traveling or visiting another city when death occurs, your survivors should contact us immediately. We will make any necessary arrangements to bring you back home.

### **I would like to prearrange, but what if I move?**

Because of the flexible nature of our pre-need contracts, your preferences for prearrangement may be transferred at any time in the event you move. We can even recommend a reputable funeral home in your new community.

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## About Prefunding

### **Do I have to pre-fund to prearrange?**

Not at all! Many people choose to pre-fund their wishes in full ahead of their passing, but any amount funded is totally acceptable; even if that amount is zero.

### **What happens to my money when I pre-fund?**

Funds are set aside in a type of life insurance called 'burial insurance'. These funds are not vested in anything, and are at no risk.

### **Will prefunding disqualify me from receiving medical assistance?**

Our funding options can be made completely compliant with medical assistance standards, meaning you can completely fund your funeral and those funds will not count as assets in your medical assistance determination. In fact, in the pursuit of qualifying for assistance, many will choose to 'spend down' their funds by placing them in a designated funeral account.



# Notification Of Passing

At the time of death, your survivors may use this section to contact those who will need to be notified of your passing. Death certificates may or may not need to be provided to each, as they will all have differing policies. Photocopies may suffice in many situations.

The funeral director will collect necessary information from you during the prearrangement or from your survivors at the time of death to file the death certificates. Death certificates are then certified and printed by the state vital records office and will be ordered by the funeral director on your behalf.

In general, the following usually need to be contacted by next of kin at the time of passing, and may or may not require a death certificate:

- **Social Security**

The funeral home will provide the initial death notification to social security, but cannot settle any changes to benefits. Call social security at 800-772-1213 to begin this process. Social security will notify Medicare and Medicaid of the death.

- **Wills and Real Estate**

Contact the attorney with whom the will was drafted. If no will is in place, it is still advisable to contact an attorney to begin the process of settling the estate.

- **Credit Reporting Agencies**

Contact Transunion, Equifax, and Experian to minimize chances of identity theft.

- **Veterans Benefits**

Contact the Veterans Services Office of the county of residence.

Cass County - 701-241-5756

Clay County - 218-299-5041





# Notification List Worksheet

Use the following pages to fill in the information your survivors will use to settle your affairs:

Funeral Home:	<u>Boulger Funeral Home</u>	Ph:	<u>701-237-6441</u>
Executor:	<u></u>	Ph:	<u></u>
Attorney:	<u></u>	Ph:	<u></u>
Accountant:	<u></u>	Ph:	<u></u>
Bank Account:	<u></u>	Ph:	<u></u>
Bank Account:	<u></u>	Ph:	<u></u>
Bank Account:	<u></u>	Ph:	<u></u>
Investor:	<u></u>	Ph:	<u></u>
Health Insurance:	<u></u>	Ph:	<u></u>
Auto Insurance:	<u></u>	Ph:	<u></u>
Life Insurance:	<u></u>	Ph:	<u></u>
Credit card company:	<u></u>	Ph:	<u></u>
Credit card company:	<u></u>	Ph:	<u></u>
Credit card company:	<u></u>	Ph:	<u></u>
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# Important Documents

## Location

Birth Certificate: \_\_\_\_\_

Marriage Certificate: \_\_\_\_\_

Insurance Policy: \_\_\_\_\_

Investment Account: \_\_\_\_\_

Email Account: \_\_\_\_\_

Email Account: \_\_\_\_\_

Facebook Account: \_\_\_\_\_

Other Social Media Account: \_\_\_\_\_

## Passwords

\_\_\_\_\_

\_\_\_\_\_

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## Other important documents and online accounts:

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# My Arrangement Preferences

Funeral Home: Boulger Funeral Home

Church / Clergy : \_\_\_\_\_

Service Location: \_\_\_\_\_

Burial Location: \_\_\_\_\_ Is it pre-purchased? \_\_\_\_\_

Monument or Marker Company: \_\_\_\_\_ Is it pre-purchased? \_\_\_\_\_

Musicians: \_\_\_\_\_

Family Participants: \_\_\_\_\_

Clubs or Organizations that may participate: \_\_\_\_\_

Songs: \_\_\_\_\_

Readings / Scripture, Poetry, etc: \_\_\_\_\_

Active Pallbearers: \_\_\_\_\_

Honorary Pallbearers: \_\_\_\_\_

Obituary Placement in Newspapers: \_\_\_\_\_

Memorial Contributions Preferred to: \_\_\_\_\_

Floral Arrangements: \_\_\_\_\_

Casket or Urn: \_\_\_\_\_

Other Special Wishes or Instructions: \_\_\_\_\_

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# Vital Statistics

To be used to file the death certificate.

Full Name: \_\_\_\_\_

Residence Address: \_\_\_\_\_

Sex: Male \_\_\_\_\_ Female \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Date of Death: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Marital Status: Married \_\_\_\_\_ Never Married \_\_\_\_\_ Widowed \_\_\_\_\_ Divorced

Spouse's Name: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Father's Name: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Education Level: \_\_\_\_\_

Ever in the Armed Forces? Yes \_\_\_\_\_ No \_\_\_\_\_

Occupation: \_\_\_\_\_

Ancestry: \_\_\_\_\_

Race: \_\_\_\_\_

Place of Death: \_\_\_\_\_

Informant's Name: \_\_\_\_\_

Informant's Mailing Address: \_\_\_\_\_

Informant's Phone Number: \_\_\_\_\_

Disposition: (Burial, cremation, donation, removal from state, other) \_\_\_\_\_

Place of Disposition: \_\_\_\_\_

# Writing an Obituary

At Boulger Funeral Home we are glad to assist you by writing an obituary and then having you review it. We will make any changes you wish. We realize that some people prefer to do this themselves. Here is a step by step guide on how we write an obituary. This can easily be used by anyone who wishes to write an obituary for the local newspaper.

## In the first paragraph we include the following information:

- Name
- Age
- City, State of residence
- Date of Death
- Place of Death
- Surrounded by family, assisted by Hospice, etc.

## In the second paragraph we include the following information:

- Date of birth
- Birthplace
- Parents' names
- Education (grade school, high school)
- Military service if applicable
- Which war or conflict they served in
- Where stationed if overseas
- Marriage/s
- Residential history

## Next paragraph:

- Post High School Education
- Degrees Earned
- Licenses Held

## Next paragraph:

- Work history and work affiliations

## Next paragraph:

- Church membership and organizations within the church
  - Civic Membership
  - Fraternal Memberships
  - Club Memberships
- With all the above include any positions or offices the person may have held.*
- Hobbies
  - Other interests

## Next paragraph:

- Survivors, include spouse of survivor in parenthesis, and city and state of residence
- Spouse
- Children
- Grandchildren
- Great-Grandchildren
- Great-Great-Grandchildren
- Parents
- Grandparents
- Brothers
- Sisters
- Nephews
- Nieces
- Cousins
- Friends
- List family that proceed him/her in death, usually spouse, parents, children, grandchildren, great-grandchildren, brothers and sisters

## Next paragraph:

- Service, include day, date, time and place of service (Name of officiant and their title)
- Visitation information including day, time and place of visitation(s)
- Vigil or Prayer Services being held (include day, time and place)
- Memorial Services held by others (include day, time and place)
- Place of burial or entombment

## Next paragraph:

- Listing of any memorial funds that may have been established and for what cause(s) or organization(s)
- Mention of any people or groups you wish to publicly thank for care given to the deceased





[illegible]

Last	First	Initial	Sex	Birthdate (M/D/Y)	Age	SSN/TIN
Residence – No. and Street			City/Town	State	Zip	Phone No.

**APPLICANT/OWNER** (If Other than Proposed Insured)

Last	First	Initial	SSN/TIN	Relationship to Insured		
Residence – No. and Street			City/Town	State	Zip	Phone No.

**ASSIGNMENT**—I assign the rights to receive the death benefits of my certificate to \_\_\_\_\_ up to their legitimate interest as provided in any prearranged or at-need funeral agreement. The assignment shall remain in effect until revoked. I authorize Homesteaders Life Company to release information regarding my certificate to the current assigned funeral home.

**PRIMARY BENEFICIARY**—After payment under any assignments, remaining proceeds to be paid to the estate of the insured unless a primary beneficiary is specified. To name additional primary beneficiaries, please use back of form. ☐ Check here if additional primary beneficiaries are named.

Last	First	Initial	Birthdate (M/D/Y)	SSN/TIN	Relationship to Insured	
Residence – No. and Street			City/Town	State	Zip	Phone No.

<b>R E Q U E S T E D  B E N E F I T S</b>	<input type="checkbox"/> <b>SINGLE PAYMENT PLAN</b>							
	<input type="checkbox"/> Certificate	Face Amt.	\$				If the insured does not sign the enrollment form, the initial face amount of the certificate will be equal to 1.005 times the premium paid for all issue ages.	
	<input type="checkbox"/> Rider	Premium	\$					
	<input type="checkbox"/> <b>MULTIPLE PAYMENT PLAN (The proposed insured must sign the enrollment form to qualify for the Multiple Payment plan.)</b>	<b>OPTIONAL HEALTH HISTORY (Multiple Payment Plans Only)</b>						
	Years	Face Amt.	\$				If the proposed insured personally answers both of the following questions "no," we may issue a Certificate providing an immediate death benefit equal to the face amount.	
	Premium Payable	Premium	\$					
	The death benefit payable during the first six months will be the sum of the premium paid plus 5%. Death benefits payable after the first six months are as follows:							
	<b>Years Premium Payable</b>							
	<b>Less than 5 years</b>		6 Months-1 Year =	50% of Face Amt.				1. Is the insured now bedridden, or currently admitted to or been advised to enter a hospital, nursing home, hospice program, or any extended care facility; or been diagnosed as having or been treated by a licensed medical physician for AIDS or ARC? <input type="checkbox"/> YES <input type="checkbox"/> NO
			Year 2 =	Face Amt.				
<b>5 years or greater</b>		6 Months-1 Year =	35% of Face Amt.					
		Year 2 =	70% of Face Amt.					
		Year 3 =	Face Amt.				2. Within the past five years has the insured been diagnosed or treated, or are they currently receiving treatment, by a licensed medical physician for any of the following ailments?  Alcohol Abuse      Anemia      Cancer      Circulatory Disease Dementia/Alzheimer's      Diabetes      Drug Abuse      Heart Disease Kidney Disease      Liver Disease      Lung Disease      Nervous Disorder Stroke <input type="checkbox"/> YES <input type="checkbox"/> NO	
If death by accident during the limited period, the face amount is payable.								
<b>Payment Method</b> <input type="checkbox"/> Monthly <input type="checkbox"/> Annually <input type="checkbox"/> Semiannually <input type="checkbox"/> Quarterly <input type="checkbox"/> Multiple Bill – (List other policies for PAC or MB)								
<input type="checkbox"/> Direct Bill <input type="checkbox"/> Preauthorized Collection (PAC—See Reverse)								
<b>Replacement</b> —Will the proposed certificate replace any existing life insurance or annuity contracts? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "Yes," complete replacement papers)								

**DECLARATIONS**—To the best of my knowledge and belief, all statements and answers on this form are complete and true and shall be considered to be representations and not warranties. It is agreed no insurance shall take effect until the premium has been paid and a certificate has been issued while the insured is living. I understand a copy of this form will be included when the certificate is issued. I certify I have an insurable interest in the proposed insured's life, and have full authority to use his/her funds as premiums on the insurance applied for. I have paid \$\_\_\_\_\_ to Homesteaders Life Company with this form.

Initial Payment Type: ☐ Check ☐ Credit/Debit Card ☐ Other \_\_\_\_\_

Signed at \_\_\_\_\_, \_\_\_\_\_ State \_\_\_\_\_ Date \_\_\_\_\_

Signature of Applicant/Owner (If other than Proposed Insured) \_\_\_\_\_ Signature of Proposed Insured \_\_\_\_\_

**Agent's Statement:** By my signature I certify that, to the best of my knowledge, all information on this form is correct, was recorded accurately, and was completed by me and signed in my presence. I certify that the identity of the Applicant/Owner was verified by ☒ State Drivers License ☐ Government Identification Card ☐ Other \_\_\_\_\_.

**Replacement**—Will the proposed certificate replace any existing life insurance or annuity contracts? ☐ Yes ☐ No

Agent's Signature \_\_\_\_\_ Agent Number \_\_\_\_\_ Prod. Code \_\_\_\_\_ Mkt. Code \_\_\_\_\_

- ☐ Security Option  
☐ Security Option Plus  
☐ Advantage Option





5700 Westown Pkwy. • West Des Moines, IA 50266  
800-477-3633

**FINAL EXPENSE  
LIFE INSURANCE  
ACKNOWLEDGMENT  
AND ASSIGNMENT  
OF DEATH BENEFITS**

By my signature, I certify that:

1. The applicant/owner was informed that the life insurance or annuity coverage that is the subject of the accompanying application or enrollment form may provide funds at the time of death which may apply toward the purchase of funeral services and merchandise; however, the life insurance or annuity coverage does not provide specific merchandise or services.
2. I have no knowledge of an agreement between the funeral establishment and the applicant/owner to provide specific funeral merchandise and services.
3. Illustrative funeral merchandise or service prices which may have been disclosed were provided for consumer information only and the applicant/owner was so informed.
4. I have made no representation that specific funeral merchandise and/or services will be provided except that which may be provided under the terms of a formal contract between the applicant/owner and the funeral provider.

**X**

\_\_\_\_\_  
(Writing Agent)

\_\_\_\_\_  
(Name of Insured)

\_\_\_\_\_  
(Application or Enrollment Date)

**OPTIONAL ASSIGNMENT OF DEATH BENEFITS  
(To be used in Georgia and Ohio only)**

I assign to \_\_\_\_\_  
(Funeral Home Name)

\_\_\_\_\_  
(Address) (City) (State)

assignee, rights to receive death benefits of the policy/certificate that is the subject of the accompanying application or enrollment form. The Assignee's right to receive death benefits shall be contingent upon the Assignee providing funeral goods and services as provided by at-need funeral agreements. This assignment directs Homesteaders Life Company to pay benefits to Assignee up to its legitimate interest as described above. This assignment remains in effect until revoked in writing by me during my lifetime, or thereafter by my legal representative, until such time as funeral services or merchandise are provided by the Assignee and a written copy of my request for revocation has been received in the Home Office of Homesteaders Life Company.

**X**

\_\_\_\_\_  
(Signature of Owner)

\_\_\_\_\_  
(Date)



P.O. Box 1756 • Des Moines, IA 50306-1756  
800-477-3633

## ASSIGNMENT OF OWNERSHIP (IRREVOCABLE)

1. **IRREVOCABLE ASSIGNMENT TO FUNERAL HOME/MORTUARY.** The undersigned hereby irrevocably assigns, transfers, and delivers to \_\_\_\_\_ the ownership rights under the Policy insuring  
(Funeral Home/Mortuary)  
the life of \_\_\_\_\_ to qualify for Medicaid or other public assistance.  
(Insured Name)

Said assignment shall be contingent upon the Funeral Home/Mortuary assigning ownership rights to the Trustees of the Funeral Assurance Trust in accordance with paragraph 2 below. The undersigned retains the right to change the beneficiary/assignee of the Policy to the funeral home of his/her choice. Notwithstanding the foregoing, the undersigned shall retain physical custody of the Policy.

**I UNDERSTAND THAT, BY ASSIGNING MY OWNERSHIP RIGHTS TO THE FUNERAL HOME/MORTUARY, I CANNOT SURRENDER MY POLICY FOR THE CASH VALUE OR RECEIVE ANY REFUND FOR ANY PREMIUMS PAID AFTER THE 30 DAY RIGHT-TO-CANCEL PROVISION DESCRIBED IN THE POLICY. I UNDERSTAND THAT THIS FORM DOES NOT ASSIGN ANY DEATH BENEFITS.**

\_\_\_\_\_  
Signature of Policy Owner

\_\_\_\_\_  
Date

### BOTH SECTIONS MUST BE COMPLETED

2. **IRREVOCABLE ASSIGNMENT TO TRUSTEES OF FUNERAL ASSURANCE TRUST.** In accordance with paragraph 1 above and as a representative of the Funeral Home/Mortuary listed above, the undersigned hereby irrevocably assigns, transfers and delivers to the Trustees of the Funeral Assurance Trust, as Nominee, under the Trust Agreement dated April 1, 2018 (conformed copy of which appears on the reverse side hereof), the ownership rights under the Policy insuring the life of the Insured as specified above. This Assignment shall be irrevocable and will not be altered, amended, revoked, or terminated, in whole or in part, by the undersigned. The undersigned hereby renounces for the Funeral Home/Mortuary any interest, either vested or contingent, including any reversionary right or possibility of reverter in and to the Policy assigned to Trustees, and any power to determine or control, by alteration, amendment, revocation, or termination, or otherwise, the beneficial ownership or control of the Policy. If the Policy subject to this assignment should lapse, become reduced paid-up insurance or should otherwise not meet the minimum in-force requirements of Homesteaders Life Company, this assignment may terminate at the discretion of the Co-Trustees.

\_\_\_\_\_  
Signature of Funeral Home/Mortuary Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Policy Number (to be filled in by Homesteaders Life Company)

**ACCEPTANCE.** The Trustees of the Funeral Assurance Trust have agreed pursuant to the terms of said Trust to accept the ownership rights of the Policy assigned herein. The Trustee shall be deemed to have accepted this assignment upon receipt by said Trustees of a properly executed assignment in the Home Office of Homesteaders Life Company and upon issuance of the Policy assigned hereunder.





Boulger Funeral Home has been  
assisting families in the Red River Valley since 1897.

Boulger Funeral Home of Fargo, along with Boulger Funeral Chapel in Hillsboro,  
and Fredrikson-Boulger Funeral Chapel of Kindred remain committed to supporting the  
families we serve. Our staff is available to help families in need on an emergency basis around  
the clock. We have been offering this service for over 100 years and pledge  
to continue this tradition for years to come.

[boulgerfuneralhome.com](http://boulgerfuneralhome.com)